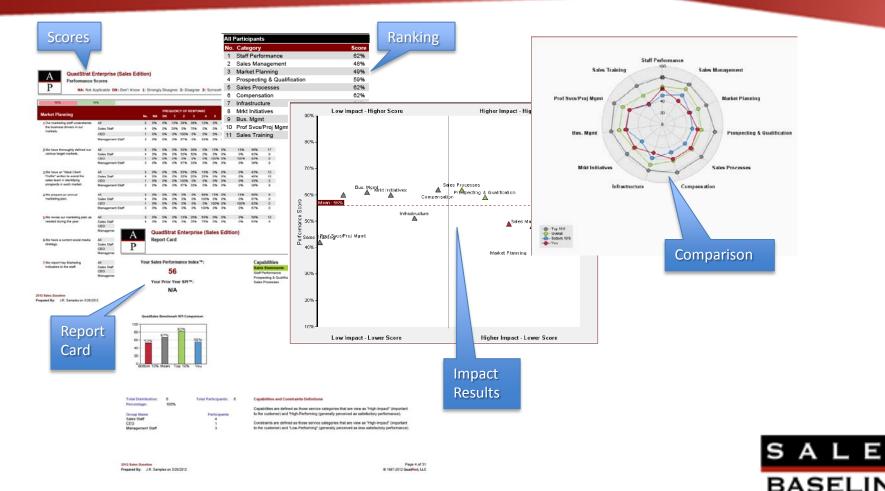


### **Sales Baseline Assessment**

Sales Baseline Advisor

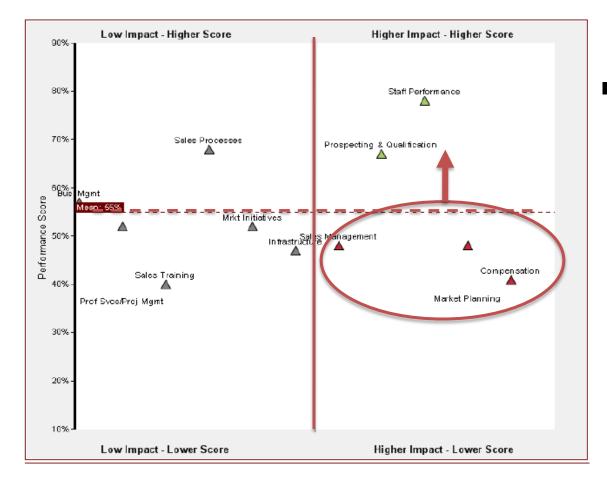
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# Sales Baseline Assessment Process



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## **Example Reports**

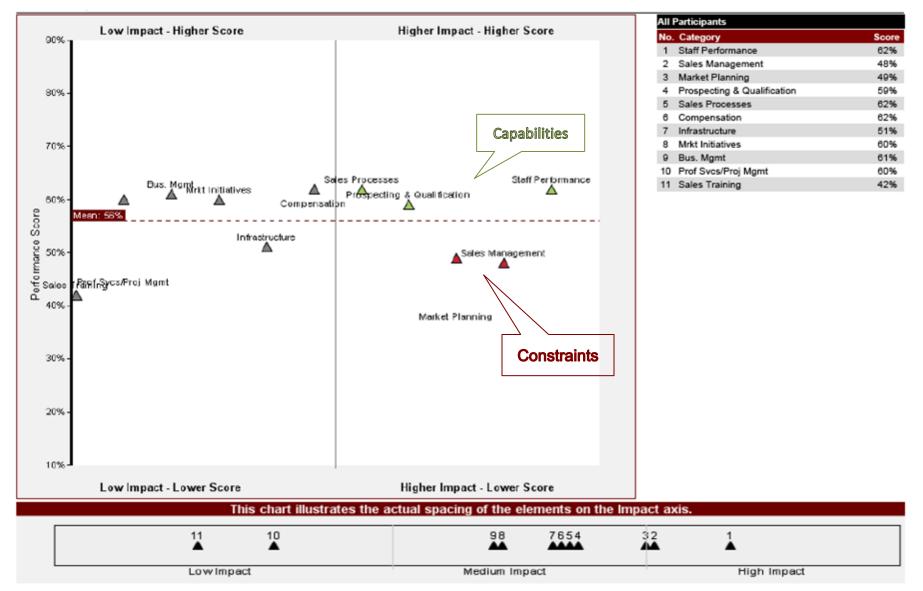


Objective ♦Increase scores of High Impact-Low Score categories



#### Degree Of Impact Results

#### Sales Statements



#### Performance Scores

NA: Not Applicable DK: Don't Know 1: Strongly Disagree 2: Disagree 3: Somewhat Disagre 2: Somewhat Agree 5: Agree 6: Strongly Agree

50%	i0%											pplicable		Don't Kn	ow Disagr		Agree
Market Planning		No.	NA	FREG	JEN	CY OF I 2	RESPC 3	SE 4	5	6		Post. Score	Mean Score	Std. Dev.		Mean Score	Std. Dev.
Ŭ					1												
1 Our marketing staff understands the business drivers in our markets.	All	8	0%	0%		38%		13%	0%	0%		0%	42%	-	All	49%	17
	Sales Staff	4	0%	0%	25%		75%	0%	0%	0%		0%	42%	16	Sales Staff	48%	16
	CEO	1	0%	0%	0%	100%	0%	0%	0%	0%		0%	33%	0	CEO	55%	22
	Management Staff	3	0%	0%	0%	67%	0%	33%	0%	0%		0%	44%	19	Management S	49%	16
2 We have thoroughly defined our various target markets.	All	8	0%	0%	0%	50%	38%	0%	13%	0%		13%	46%	17			
	Sales Staff	4	0%	0%	0%	50%	50%	0%	0%	0%		0%	42%	9			
	CEO	1	0%	0%	0%	0%	0%	0%	00%	0%		100%	83%	0			
	Management Staff	3	0%	0%	0%	67%	33%	0%	0%	0%		0%	39%	9			
3 We have an "Ideal Client Profile" written to assist the sales team in identifying prospects in each market.	All	8	0%	0%	0%	63%	25%	13%					42%	12			
	Sales Staff	4	0%	0%	0%	50%	25%	25%	N	leas	ure	S	4852	15			
	CEO	1	0%	0%	0%	100%	0%	0%	р	isag	reer	nent	ures	0			
	Management Staff	3	0%	0%	0%	67%	33%	0%	7	1505			ement	9			
4 We prepare an annual marketing plan.	All	8	0%	0%	0%	0%	0%	88%		0%			69%	5			
	Sales Staff	4	0%	0%	0%	0%	0%	100	0%	0%		0%	67%	0	Measure	es 🛛	
	CEO	1	0%	0%	0%	0%	0%	0%	00%	0%		100%	83%	0	Alignme	nt	
	Management Staff	3	0%	0%	0%	0%	0%	100%	0%	0%		0%	67%	0	7		
5 We revise our marketing plan as needed during the year.	All	8	0%	0%	0%	13%	25%	63%	0%	0%		0%	58%	12			
	Sales Staff	4	0%	0%	0%	0%	25%	75%	0%	0%		0%	63%	8			
	CEO	1	0%	0%	0%	0%	0%	100%	0%	0%		0%	67%	0			
	Management Staff	3	0%	0%	0%	33%	33%	33%	0%	0%		0%	50%	16			
6 We have a current social media strategy.	All	8	0%	0%	0%	13%	13%	63%	13%	0%		13%	63%	Mea	asures		
	Sales Staff	4	0%	0%	0%	25%	25%	50%	0%	0%		0%	54%	Coti	sfaction		
	CEO	1	0%	0%	0%	0%	0%	100%	0%	0%		0%	67%	Sati	SIACTION		
	Management Staff	3	0%	0%	0%	0%	0%	87%	33%	0%		33%	72%	7			
7 We report Key Marketing Indicators to the staff.	All	8	0%	0%	0%	100%	0%	0%	0%	0%		0%	331	0			
	Sales Staff	4	0%	0%	0%	100%	0%	0%	0%	0%		0%	33%	0			
	CEO	1	0%	0%	0%	100%	0%	0%	0%	0%		0%	33%	0			
	Management Staff	3	0%	0%	0%	100%	0%	0%	0%	0%		0%	33%	0			

### **Power of Sales Baseline**

65 Our Sales Management has the right amount of prospect-facing involvement in our sales efforts.

All	8	0%	0%	13%	25%	13%	13%	38%	0%	38%	56%	26
Sales Staff	4	0%	0%	25%	50%		0%				33%	13
CEO	1	0%	0%	0%	0%	0%	0%	100%	0%	100%	83%	0
Management Staff	3	0%	0%	0%	0%	0%	33%	67%	0%	67%	78%	9

- Mean = 56%
- Std. Dev = 26
- CEO and Management See this issue very differently than the Sales Staff
- Opportunity

 $\diamond$  Discussions perceptions and expectations

 $\diamond$  Take action that is deemed appropriate to increase sales

